

K-Semi Morning Brief — 2026.06.18

NVIDIA Micron HBM TAM Át 1E 2T 2D L' 1/4

/ 100 · Expansion

67

Executive Summary

NVIDIA GeForce RTX 3080 Ti Laptop GPU 16GB GDDR6X

Top Signal Changes

AI/HBM 7x (Ä82)

hbm · improving · high

Al „HBM 8X'x X -øÄD ÀÜα" I tä.

Äõ (ø7¥D ü ``X@

equipment · improving · medium

HBM 2017. Xt -Ü ø) " U p ¥D ü ä.

Risk Radar

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HBM@DRÄMÖNAND © "X@@ ÄÄ Uxt D"Xä.

à8X·(uä U%

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Scenarios

[BULL 35%] HBM Re-rating Continues — AI „ HBMÀÄö 'xX 8 t'À" Ü~\$.

[BASE 45%] Expansion with Volatility — Ä' U¥ mt@ À À T¬ ©ü à8X €ô\ ÀÙ1t U " Ü~-\$

[BEAR 20%] Price Momentum Fades — TTT © "X@t TT à l€ 8X'xD (uä U%t äÀ" Ü~-\$

Sources

- NVIDIA Quarterly Results & Guidance — Company IR
- Micron HBM TAM Commentary — Company IR
- K-Semi Signal • K-Semi Signal